Serial Records for Numbered E-Resources
Monographic Series

What is the purpose of using Serial Records in conjunction with Monographic Series?
Serial records for monographic series act as a cover serial record for individual records in a monographic series. They are “regular” serial records added by the cataloger to the local catalog whenever it was worthwhile to enhance records with numbered monographic series. A monographic series is a group of analyzable items (i.e., each piece has a distinctive title) that are related to one another by a collective title. In most cases there will be a serial record or, rarely, a set record, if there is going to be an end to the set. The individual items may or may not be numbered. This procedure addresses numbered series only. This may be used for any title that is in a series, regardless of its treatment. Generally serial records for monographic series have a format specific ISSN and a SrTp (Type of continuing resource) of “m.”

Why would we want to use serial records for monographic series?
The use of these serial records to accompany monographic series analytics is encouraged especially when the numbered series may be thought of by the user as a serial. A user looking at a citation in an A&I database will be presented the option of finding a citation as either a monograph or a serial. The monographs will have the URL leading to an individual landing page for the monograph. The serial or the database will have a single landing page with all the monographs listed there. In the vast majority of cases, having access through an additional serial record (that reflects the monographic series), works very well. Most A&I databases link on the ISSN (which many monographs lack) and the SFX software behind UC e-Links processes an ISSN to be searched in the local catalog. The catch is, however, that for series that are cataloged and classed separately as monographs (thus lacking an ISSN), the user may get a no search results even though we own the item. To resolve this problem, catalogers may create a serial record for a numbered monographic series affected by the SFX linking parameters. In addition, sometimes a serial is only partially analyzed--in other words there is not a separate title page for the individual piece. In this case, having the serial record provides a place to hang the individual item on.

Who may request serial records for numbered monographic series?
Requests for a serial record for numbered monographic series may be added through the SCP “Cataloging Request for a New Collection,” from CDL and campus acquisitions personnel, campus selectors, or campus serial catalogers working with SCP packages, either licensed or
open access. This application does not need to go to the JSC, but will be decided jointly by the SCP serials and monographs catalogers as to whether or not to use or create a serial record according to a list of predetermined criteria. Requester may check the request status page for SCP’s decision.

**When would the SCP serial/monographs catalogers decide to use a serial record for a numbered monographic series?**

All criteria listed below must be met in order to use or create a serial record for a monographic series:

1. Each monographic series must be numbered and be a fully (or nearly fully) analyzable.
2. Each monographic series must have a landing page that encompasses all the numbered volumes in the series
3. Each monographic series, to be effective, must have an ISSN (either online or print) included in the serial record

**How would SCP process serial records for numbered monographic series?**

1. The series is cataloged as a regular serial complete with item and checkin records
2. A 793 field is added for the appropriate journal package.
3. A designated 793 is added Placeholder: 793 0 Monographic series serial cover records.
4. 856 wording for newly issued serial records: 856 40 $z Available ONLINE books in this series. Restricted to [UC campuses]. $u http://...
5. If the campus participants for monographic series in licensed packages change over time, the text in the 856 field in the serial record will change to: $z Available ONLINE books in this series. Restricted access (participants may change from year to year).
   **NOTE:** This latter note is intended for the benefit of CDL Acquisitions.
6. The 599 field of new or updated serial records will contain the following: 599 NEW $b serial record for book series $c 2019,,
7. For individual titles in the analyzed monographic series, insert $x ISSN to 830 when possible. Example on the analytic record: Methods in enzymology ; $v v. 489. $x 0076-6879

**Examples**

**Example 1: Serial record already sent through SCP as a “cover”**

Serial title for monographic series: Methods in enzymology.
ISSN: 0076-6879
Serial record for monographic series: OCLC #2239135
Analytic monographic record for an individual monographic title in the series: OCLC #869221443
This is the series landing page: https://www.sciencedirect.com/bookseries/methods-in-enzymology/volumes
Example 2: Serial record can be requested to add as “cover”
Serial title for monographic series: Advances in cardiology. (This is a Karger title)
ISSN: 0065-2326
Serial record for monographic series: OCLC #3480010
Analytic monographic record for an individual monographic title in the series:
OCLC #231760803

No cover serial record for the series yet.
This is the series landing page:
https://www.karger.com/BookSeries/Home/223870