

Welcome!

CDL Website Update and CMS Training

Where we're at



Status of CDL Website
Re-Platforming Project

Migration completed

Preview migrated content with programs

Programs note any **major** red flags with UserSnap (layout or major chunks of missing content)

CMS training for staff

Send out CMS credentials to staff

Brief period of last minute detailed editing by staff prior to website launch

Hard freeze of current website and Archive-It crawl

WordPress version of website is launched!

CDL Website CMS Training

Or: How I Stopped Worrying and
Learned to Love WordPress

1. Set expectations about new website workflows and processes
2. Go into WordPress to walk through editing a page and creating posts
3. Time for your questions about working in WordPress and the website in general

What you can (and can't) do in WordPress

Yep! 

Using the WordPress CMS for cdlib.org, you can:

- Edit pages
- Create and edit CDLINFO posts
- Add files to the media library and insert or link them to pages and posts

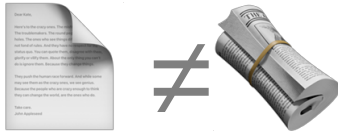
Nope! 

You will need assistance from website.requests@cdlib.org to:

- Create new pages
- Add new pages to website navigation
- Add or remove people from staff directory tables
- Delete pages

Pages vs Posts

These are the main content types in WordPress



Pages make up the website. Pages are for content that needs to be referenced and updated over a long time period. Pages are deleted when they are no longer needed.



Posts are specifically for the CDLINFO blog. Posts are for news, announcements, and notifications about CDL activities and services. Posts are generally not edited after they are published (with the exception of correcting information and fixing links.) An archive of all past posts is kept on CDLINFO.

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Staff Directory Contact CDL Report a Problem System Status

Search

About CDL Services and Projects Resources for... Committees and Groups News and Media

California Digital Library > Resources for... > Resources for Content Contributors


Resources for Content Contributors

The CDL welcomes contributions from collecting institutions and repositories (such as libraries, museums, and historical societies) for preservation, digitization, access, and publishing. Some services are limited to UC-affiliated institutions.

For more information, send an inquiry via the email link in the sections below. Please include the following information:

- The name of your collecting institution or repository. [Please note: Select services are restricted to UC-affiliated institutions. We are unable to accept contributions from individuals at this time.]
- The type of content you would like to contribute.
- The service you're interested in (preservation, digitization, access, or publishing).
- We'll assist you with further information and next steps.

CDL Services that accept content contributions

 [eScholarship](#)

Content type: Original scholarly works including books, journals, articles, working papers, and previously published materials ("postprints").


Service: Open access publishing, dissemination, discovery, display, and preservation of UC-affiliated research and publications

Contact: help@escholarship.org

[Mass Digitization](#)

Content type: Large collections of volume-based works for scanning.


Contact: [Paul Fogel](#)

 [Meritt Repository Service](#)

Content type: Digital objects of any type.

Service: Preservation of digital objects for UC institutions.

Contact: [Perry Willett](#)

 [Calisphere](#)

Content type: Digitized items from primary resource collections maintained by UC and non-UC libraries, special collections, archives

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About CDL Services and Projects Resources for... Committees and Groups News and Media

California Digital Library > Services and Projects > Discovery & Delivery > UC-eLinks

UC-eLinks

University of California's direct connection to articles



UC-eLinks connects scholars directly with articles and ebooks by providing an easy way to move from an article or book citation to the actual publication.

Since UC-eLinks debuted in 2002, we've seen shifts in the way scholars do research. Discovery and delivery have merged — researchers expect access to publications at the same time as they find them. They prefer articles that are available immediately online.

UC-eLinks lets users:

- Seamlessly discover and access publications
- Check to see if an item is available in the UC libraries
- Request items not available on their home campuses

UC-eLinks runs on SFX software from Ex Libris. [Learn more about what UC-eLinks does.](#)

Use UC-eLinks

[Citation Linker for Researchers](#)

[Citation Linker for ILL Staff](#)

[CDL A-Z ejournal lists](#)

ejournals licensed by CDL (updated weekly)

[Campus A-Z ejournal lists](#)

ejournals licensed by each campus (plus CDL titles)

[bX Hot Articles](#)

sample "tile" showing popular articles in broad subject areas

Top Ten Targets	Top Ten Sources
Top 10 places linked to, July - Sep. 2018	Top 10 places linked from, July - Sep. 2018
1. Elsevier Science Direct	1. Shared Cataloging Program 856 fields
2. Wiley Online Journals	2. PubMed
3. Campus DPACS (III)	3. Google Scholar
4. American Chemical Society Journals	4. Web of Science
5. Taylor and Francis Journals	5. Chemical Abstracts
6. Request (ILL/DOS)	6. Reaxys
7. EBSCO Academic Search Complete	7. Proquest PsycInfo
8. Melyl	8. No source provided
9. Free Medical Journals	9. CDL monitor
10. Proquest PsycArticles	10. Wiley

Recent Posts

UC-eLinks moving to secure HTTP (https://) on 2/19
 So, what is Unpaywall anyway?
 NEW! UC-eLinks Journal Search page
[More...](#)

Committees and Groups

[UC-eLinks Liaisons](#)

Support

[Getting Started with UC-eLinks](#)

[UC-eLinks FAQ](#)

[Report a Problem](#)

Contact

[Contact the UC-eLinks Team](#)



Pages = Content for continual reference that is updated over time

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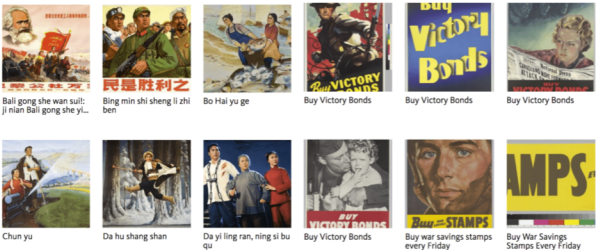
California Digital Library > CDLINFO > Summer Internship at CDL: Machine Learning Techniques Applied to Calisphere

Summer Internship at CDL: Machine Learning Techniques Applied to Calisphere

February 27, 2019 | Author: Barbara Hui | Categories: Calisphere, Newsletter, Publishing & Special Collections, Special Collections, Technology | Tags: calisphere, internship, machine learning

During the summer of 2018, the [Publishing and Special Collections](#) group at CDL was fortunate enough to host [UCB School of Information](#) master student Sejal Popat as an intern. While at the CDL, Popat worked to apply machine learning techniques to image content on [Calisphere](#), with the goal of seeing whether or not this approach could be used to discover meaningful new patterns or other information within the corpus. Might this sort of computational approach be used to power a new kind of search for content and style similarities across Calisphere, or help to uncover new metadata subject tags, for example?

Popat's strategy was to first explore the collections to identify promising materials to work with, eventually settling on a set of archival poster images from several collections and institutions across Calisphere that all contain an interesting combination of text, images, poses and aesthetic styles. Moreover, the images were mainly drawn or painted and therefore quite different from the photographs that existing machine learning algorithms have been trained on. Would she be able to use these algorithms to detect meaningful patterns in non-photographic images?

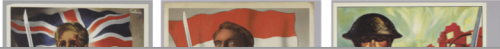


Buy Victory Bonds Buy Victory Bonds Buy Victory Bonds
 Buy Victory Bonds Buy Victory Bonds Buy Victory Bonds
 Buy Victory Bonds Buy War Savings Stamps Every Friday Buy War Savings Stamps Every Friday

Below: a sample of the poster images from Calisphere that Popat analyzed using machine learning techniques.

Popat's results were quite successful; she was indeed able to detect several kinds of visual patterns by applying machine learning algorithms to the poster image data, including:

- Potential duplicate images
- Content similarity and visual similarities within collections
- Content similarity across different collections
- Similar composition, figures, colors and styles
- Image layout similarities



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About CDL Services and Projects Resources for... Committees and Groups News and Media

California Digital Library > CDLINFO > SCP Monthly Update — February 2019

SCP Monthly Update — February 2019

February 6, 2019 | Author: Shi Deng | Categories: Collection Development, Newsletter, Shared Cataloging

SCP will post the distribution statistics report for the month of January 2019 [here](#). This monthly report shows net increase or decrease of titles from CDL licensed and selected open access collections. For serials, our major distributions were [Open Access Journals](#) (426 titles, includes [DOAJ](#) 391 titles and [ScienceDirect](#) 19 titles) and [Chinese periodical journals](#) (73 titles). SCP also had a net decrease of 47 titles of [American Chemical Society online journals](#), mostly as a result of the publisher incorporating the supplements/supporting information into their main titles.

For monographs, our major record distributions were: [ACM Digital Library online conference proceedings](#) (55 titles), [American Institute of Physics conference proceedings](#) (126 titles), [ASCE Library monographs](#) (15 titles), [Cambridge online monographs](#) (168 titles), [CRNcBASE online monographs](#) (496 titles), [Elsevier monographs](#) (164 titles in 19 subsets), [IEEE Xplore online conference proceedings](#) (237 titles), [JSTOR monographs](#) (496 titles), [MIT Press monographs](#) (25 titles), [Morgan & Claypool monographs](#) (15 titles), [Naxos audio](#) (3,403 titles, includes [Jazz](#) 319 titles), [Open Access monographs](#) (397 titles, includes three new collections: [IOS Press online monographs](#) 147 titles, [Optics Infobase online monographs](#) 1 title, [Solomon R. Guggenheim Museum online monographs](#) 199 titles, as well as [National Academies Press online monographs](#) 37 titles), [Royal Society of Chemistry online monographs](#) (46 titles), [SIAM online monographs](#) (33 titles), and [SpringerLink monographs](#) (1,785 titles, includes: [Biomedical and life sciences](#) 135 titles, [Business and management](#) 246 titles, [Chemistry and materials science](#) 39 titles, [Computer science](#) 133 titles, [Earth and environmental science](#) 78 titles, [Economics and finance](#) 162 titles, [Education](#) 172 titles, [Engineering](#) 122 titles, [Literature, cultural and media studies](#) 44 titles, [Medicine](#) 187 titles, [Physics and astronomy](#) 70 titles, [Political science and international studies](#) 145 titles, [Social sciences](#) 136 titles, and titles in 5 other subsets).

DAA Programs: DAA programs with number changed as of today, Feb. 4, 2019: [CNPeReading CDL DDA online monographs](#) (4,214 discovery records + 132 purchased titles), [JSTOR CDL DDA pilot](#) (5,146 discovery records + 949 purchased titles), DDA Programs with no change: [Airiti DDA](#) (5,276 discovery records + 630 purchased titles), [CRC Press ENcBASE online monographs](#) (407 purchased titles) (2013 package (105 titles), 2014 package (64 titles), 2015 package (134 titles), and 2016 package (104 titles)), [ERSCO Japanese DDA](#) (466 purchased titles, and [YBP/Ebrary online monographs](#) via [ProQuest](#) 665 purchased titles).

Please read the news story that [SCP's Becky Culbertson headlines OCLC Member story on shared cataloging](#).

Note on status of SCP cataloging requests: SCP currently does not have an automatic mechanism to notify requester when a requested title or collection of titles has been cataloged. SCP will try to notify bibliographer requestors individually when an Open Access title is cataloged but notification may not always happen. If you are wondering about the status of cataloging of an individual title (or package), please check for fuller information on the [new collection request status page](#) and/or [OA journal titles request status page](#). For OA journals, a title in green highlighting indicates the title is cataloged. For a new collection/database, titles in green highlighting indicate the database level cataloging is done, yellow highlighting indicates the title level cataloging is done. The new collection request status page also includes information about SCP's recommendations and JSC decisions.

Note on SCP web pages: As part of the CDL website migration, JSC webpages are in a soft freeze period; all updates are sent to the CDL web team, so there will be some delay on keeping current with the E-resource tracking page, record distribution statistics, etc.

Please report to [CDL Helpline](#) on

- Cataloging Delay (if more than three months):** A title might have been missed on the vendor title list, UC-eLinks (SFX) might have not yet been activated, OCLC record might have not been available yet, to name a few things that cause cataloging delays. It usually takes about two-three months for OCLC records to become available or for items to become available for SFX activation when new titles are added to an existing collection.
- Cataloging Errors:** Please include the OCLC Number (preferred), ISSN, or ISBN in the 'Record Locator' section of the form.

Useful links:
[SCP Cataloging Priorities](#) | [SCP Standing Cataloging Priorities](#) | [SCP Updates & Statistics](#) | [CDL E-Resources Tracking](#) | [Request Cataloging for a New Collection](#) (Status) | [Request Cataloging for Individual OA Journal Titles](#) (Status)

Categories

- Collection Development
- Discovery & Delivery
- Grants
- Identifiers
- Information Services
- Infrastructure Services
- Message from the Executive Director
- Mobile
- Newsletter
- Opinion and Commentary
- Press Releases
- Publishing & Special Collections
- Staff News
- Strategic & Project Planning
- Systemwide Library Information
- Technology
- UC Curation Center (UC3)
- UC Libraries News
- Uncategorized
- User Experience Design
- Users Council

CDL Voices

Message from the Executive Director

UC3 Blog

Authors

Select Author

Past Articles

Select Month

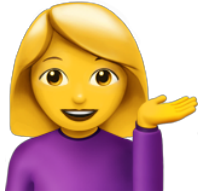
Subscriptions

Subscribe to CDLINEQ RSS

Subscribe to CDL Email Listservs

 Posts = Content to capture a moment or event in time

Workflow for pages



Step 1 Create a New Page



Step 2 Edit Page



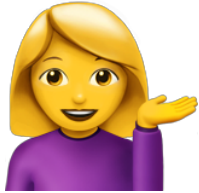
Step 3 Review/Update Page



Step 4 Delete Page

1. Email website.requests@cdlib.org to consult with the User Experience team to draft the page(s), make sure the content complies with usability and accessibility standards.
2. We will then create the page in the CMS, assign it a URL, add metadata, add it to the local navigation, and publish it to the website.
3. After it is published, you will be able to make any future edits/updates.

Workflow for pages



Step 1
Create a New Page



Step 2
Edit Page



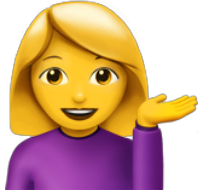
Step 3
Review/Update Page



Step 4
Delete Page

1. Sign into WordPress and find the page you'd like to edit.
2. Make your edits within the page's text editor fields. No need to edit the metadata since that has been set up for you already.
3. Once your team is happy with the page, click "Update" to publish the new version of the page.

Workflow for pages



Step 1

Create a New Page



Step 2

Edit Page



Step 3

Review/Update Page

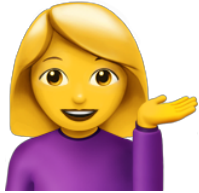


Step 4

Delete Page

- Check your pages at least every 12 months to make sure that all the information on them is up-to-date, relevant, and that there are no broken links.
- The UX team will periodically send out emails to remind you to review and update your pages.

Workflow for pages



Step 1
Create a New Page



Step 2
Edit Page



Step 3
Review/Update Page



Step 4
Delete Page

- When you've **determined a page is no longer needed**, contact website.requests@cdlib.org and we will delete it for you.
- We do this to make sure that the page is removed from the website navigation and any internal links to it are removed.

Workflow for posts



Step 1 **You Have an Idea** **For a Post**



Step 2 **Create Post**



Step 3 **Publish Post**

- Anyone with a WordPress login can create a post for CDLINFO.
- The CDLINFO blog is CDL's primary channel for distributing news about our organization, our services, and our activities within the UC and beyond.
- Topics appropriate for CDLINFO range from the pragmatic (status updates, job postings) to the celebratory (service milestones, events).

Workflow for posts



Step 1
**You Have an Idea
For a Post**



Step 2
Create Post



Step 3
Publish Post

- Sign into WordPress, go to Posts in the left navigation, and click “Posts > Add New.”
- Write your post, select appropriate blog categories, including “Newsletter” if you want it to go into the CDLINFO newsletter.

Workflow for posts



Step 1
You Have an Idea
For a Post



Step 2
Create Post



Step 3
Publish Post

Once you're happy with the Post, click "Publish" and it will go live on CDLINFO!

Getting support

[CDL Website Knowledge Base](#)

The UX team has created how-to documentation for creating and editing content. The knowledge base lives in WordPress and covers the same topics in today's presentation, with screenshots and examples. A recording of this presentation will also be available there.

[Send an email to Website Requests](#)

Email website.requests@cdlib.org to create a page or get assistance with any questions/issues related to WordPress.

CDL's best practices for web content

[Digital Content Style Guide](#)

This guide outlines how we as content contributors at CDL create digital content that is clear, consistent, and valuable to our users.

[How to Post to CDLINFO and Social Media](#)

Guidelines on what to post to which channel, appropriate topics, and tone and voice.

[When and How to Review Your Content](#)

This guide is intended to help you as a cdlib.org content contributor review and maintain the content you have published.

[Creating Accessible Content](#)

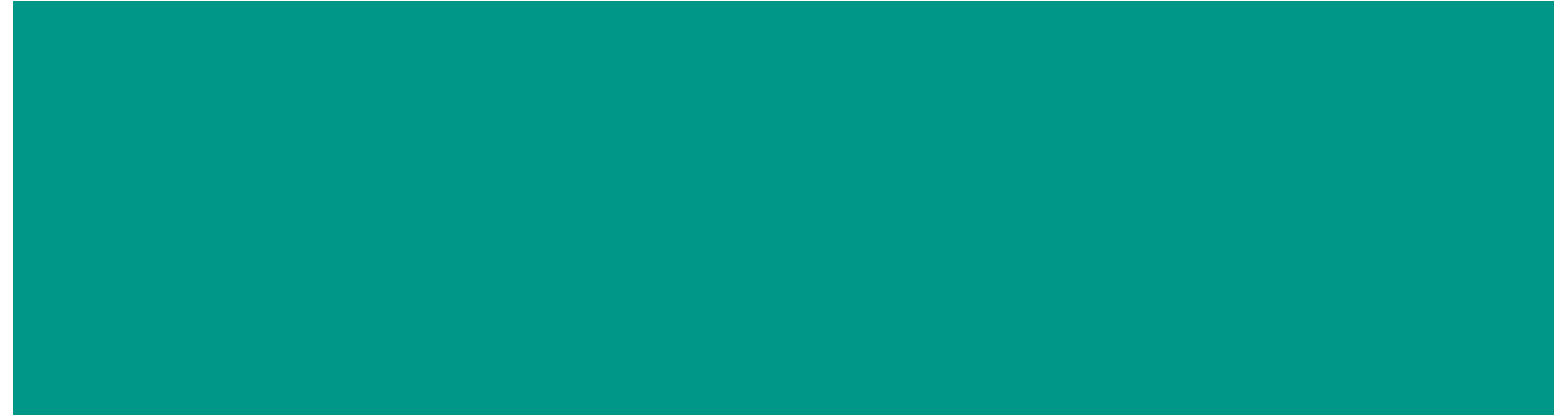
This guide is a brief overview about how to create accessible content for cdlib.org, and encourages website contributors to think about accessibility early and often.

[Being Mindful of Copyright](#)

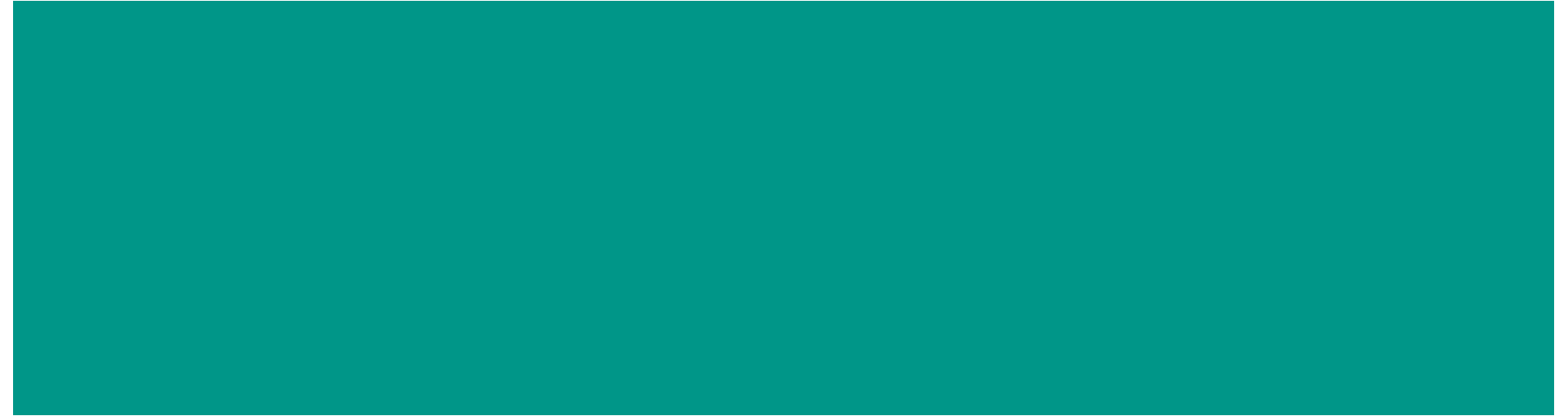
Guidelines on fair use and resources for finding images CDL permission to use.

Questions?

Working within WordPress



WordPress Q&A



Thanks!