

## Goals and Objectives for 2012-2013

| <b>THEME #1</b><br>Advance <b>transformation in scholarly communication</b> related to openness/sharing and validation | <b>THEME #2</b><br>Enable a <b>holistic approach to managing the information life cycle at the appropriate scale</b> – elevate for more impact as well as support local needs | <b>THEME #3</b><br>Adopt a <b>strategic financial plan focused on efficiency and value</b> |
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| 1.1 Implement UC open access policy as adopted by campuses   | 2.1 Participate in research for systemwide Digital Asset Management System (POT1)   | 3.1 Participate in creating a sustainable organization for the DMP Tool                    |
| 1.2 Support open access publishing fund with campus co-investments   | 2.2 Support digitization of campus library collections  | 3.2 Achieve cost recovery for EZID and WAS   |
| 1.3 Negotiate for open access provisions in content licenses   | 2.3 Explore taking OAC to the network level   | 3.3 Implement and market the UC Reprints Service   |
| 1.4 Refine open access publishing practices in eScholarship to increase impact of OA journals                          | 2.4 Complete review of OAC/Calisphere and implement changes based on results  | 3.4 Negotiate 6 major renewals for licensed content  |
| 1.5 Explore new approaches to data metrics and data citation practices to validate open access content                 | 2.5 Assess benefits of new platform for eScholarship; develop administrative interface to give authors more control   | 3.5 Review campus co-investment models with JSC and CDC for licensed content               |
| 1.6 Develop data governance use and sharing agreements, working with community   | 2.6 Implement eScholarship Plus--print-on-demand ebooks for eScholarship  | 3.6 Track and report on consortial value of licensing activities                           |
| 1.7 Cultivate DataCite US alliance for EZID and related activities   | 2.7 Add access for data sets as enhancement to XTF  | 3.7 Continue exploration of affiliate licensing opportunities                              |
| 1.8 Model data publication service with UC community   | 2.8 Conduct streaming media assessment and implement for Calisphere and eScholarship  | 3.8 Implement the “Paid Up” model for storage costs  |
| 1.9 Explore adding value to the log data and metadata managed by CDL by opening it up for research                     | 2.9 Engage with Public Knowledge Project as major development partner   | 3.9 Implement a Customer Relationship Management system                                    |

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| 1.10 Explore open access and data publication partnership with an open access journal                                   | 2.10 Ensure that CDL services are interoperable and workable with external network-level services as needed  | 3.10 Continue Disaster Recovery planning   |
| 1.11 Advance responsible rights determination by participating in HathiTrust Copyright Review Management System         | 2.11 Conduct outreach and training for UC3 services delivery   | 3.11 Complete virtualization of infrastructure   |
| 1.12 Develop process for opening up rights to mass digitized work, in partnership with Samuelson Clinic                 | 2.12 Explore integrating DCXL/DataUp development into researcher workflows   | 3.12 Seek ways to demonstrate value of library services in concrete terms                  |
| 1.13 Investigate model for supporting California Digital Newspaper Collaborative  | 2.13 Develop infrastructure for supporting research data at a network level, working with DataOne, Research Hub  | 3.13 Initiate TRAC certification for Merritt   |
| 1.14 Explore government documents initiatives to digitize and manage shared print                                       | 2.14 Engage in the next level of strategic planning with OCLC  | 3.14 Streamline agreement process for client services                                      |
| 1.15 Evaluate options for harvesting publications in support of the UC Open Access policy and implement as appropriate. | 2.15 Move VDX to hosted service in anticipation of network level solution  | 3.15 Investigate and develop models for bundled pricing.                                   |
| 1.16 Explore more robust identity management for use in various services.   | 2.16 Support PAPER and WEST  |  |
|   | 2.17 Deliver Zephir (HathiTrust metadata management system)  |  |
|   | 2.18 Shape strategies for HathiTrust collection development, including print monographs archive  |  |
|   | 2.19 Engage in network level licensing initiatives   |  |
|   | 2.20 Expand ebook collections  |  |
|   | 2.21 Implement additional shared print collections   |  |