

# Preliminary Summary Release Notes (November 2012)

Updates pursued for November 4, 2012

Last updated October 19, 2012

Notes: This summary contains highlights from our upcoming November quarterly install for WorldCat Local libraries. These notes are preliminary and the details may change as needed.

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# Items for the 11/4 install

## 1. IP Address Management changes

Impacts: Librarians using both OCLC's FirstSearch and WorldCat Local services

After November 4, changes and updates to your library's IP ranges will need to be made in the [WorldCat Registry](#) to ensure that WorldCat Local reads your IP addresses to provide access to content and other services via your WorldCat Local interface.

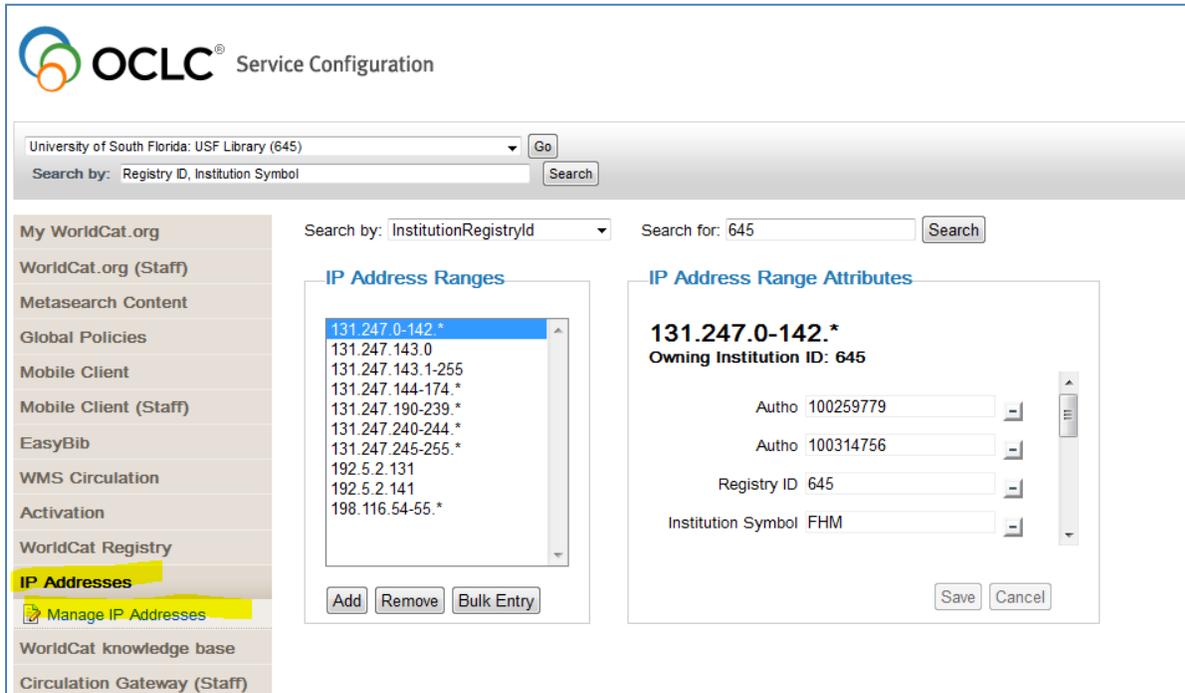
If you are also using FirstSearch, you will need to continue maintaining your IP ranges via the [FirstSearch Administrative module](#) for the time being. Once you have migrated to the new experience for FirstSearch—currently planned for availability in July 2013—your IP ranges for both WorldCat Local and FirstSearch will be maintained in a single location through the [WorldCat Registry](#).

We will copy all your IP ranges from the FirstSearch Administrative module on Saturday night, Oct. 28. The process will begin at 2:00am Eastern Daylight Time. There will be a downtime of approximately 30 minutes while we copy this information.

Any changes made to your IP ranges in the FirstSearch Administrative module made after 2:00 am October 28 will need to be manually keyed in to the new IP Addresses module on or after November 4.

**NOTE:** The process for updating IP ranges to provide access to ArchiveGrid and CAMIO will not change. Please continue to contact OCLC's [Order Services](#) team for assistance.

Here is a screen shot of the new module in the WorldCat Registry. You will be able to access this module and make changes after the November 4 install.



## 2. Prepending Proxy URL information to LHR links

If you are using Local Holdings Records (LHRs) in WorldCat Local or WMS, you can now prepend your proxy authentication URL to links from your LHRs. You will configure this in [Service Configuration](#) in the Full Text and Open Access Links module. You can enter any Proxy URL even though the text refers to EZProxy base URLs.

LHR link text display rules have been updated to make their display consistent with other eLinks across WorldCat Local. The display rules are:

- If 856/y present, then display as link text
- else, if 856/3, then use it as link text
- else, display domain name of the LHR in the 856/u

For eLink description (displayed on the line below the link text),  
if 856/z present, then display as description

### Where to enter your Proxy URL:

The screenshot shows the OCLC Service Configuration interface. At the top, it says 'OCLC Service Configuration'. Below that, there's a search bar with 'Davidson College: Davidson College Library (2105)' selected. The main content area is titled 'Full Text and Open Access Links' and includes a sidebar on the left with various configuration options. The 'Full Text and Open Access Links' option is highlighted in yellow. The main content area contains a section for 'EZProxy' configuration, which includes a text input field for the EZProxy base URL and a checkbox for 'Links from LHRs'.

**My WorldCat.org**

- User Interface Options
- Relevancy and Scoping
- Full Text OpenURL Resolvers (outgoing requests)
- Full Text OpenURL Resolvers (incoming requests)
- Place Hold/Request Buttons
- OPAC Statuses, Locations and Circulation Policies
- Holding Codes Translation Table
- Local and Enhanced Content
- Licensed Content and Databases
- Full Text and Open Access Links**
- ILS Support and Maintenance

**Full Text and Open Access Links**

Required fields are marked with an asterisk (\*).

Configure the access and display of full text links in WorldCat Local.

**EZProxy**

Please enter your EZProxy base URL. This will be prepended to any LHR to direct off-campus users through your proxy server.

Note: EZProxy configuration for WorldCat knowledge base links is managed in the [EZProxy Worldcat Knowledge Base "Settings"](#) module.

EZProxy base URL:   
Example value: http://ezproxy.oclc.org/login?url=

**Detailed Record page - display the following links:**

- Links from the WorldCat knowledge base to full text content.  
(Link display order can be configured in the [Provider Preferences](#) section of WorldCat knowledge base "Settings" module.)
- Links from LHRs  
(LHRs can be enabled on the ["OPAC Statuses, Locations and Circulation Policies"](#) module.)

### 3. Service Config Language Options

We are moving toward providing you with the ability to select the language that displays for the logo, buttons, and labels in WorldCat Local. The default language for everyone is set to “English.” This will remain the default language and you will see no obvious change in the User Interface.

With the November install, Logo text will reflect the language you choose as your default language in the User Interface Options module of [Service Configuration](#). If you would like your displays to use English as the language there is nothing you need to do.

Additional display changes based on the language you select will be incorporated in future Quarterly Releases. Over time, when you select a language other than English as your default language, all text for your logo, buttons, labels, and other messaging will be automatically translated. You can, of course, continue to customize the text that displays for buttons, labels, and other customizable messaging.

#### Example from Service Config > My WorldCat.org > User Interface Options module

#### Language Options

Change default language for all display text: English

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#### Customize the banner (optional)

Pick a color for the banner: 295229   
Enter a hex value (must be 6 characters), or use the color picker to find a hex value.

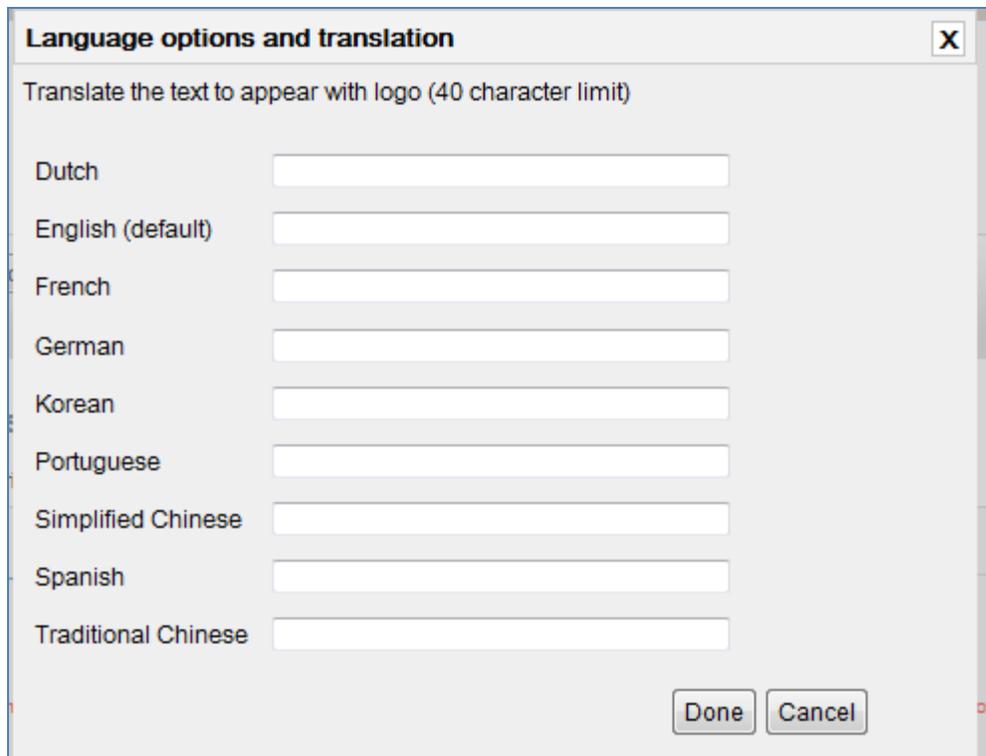
Logo image URL:    
255 characters max. [test URL](#)  
Logo image should not be greater than 80 pixels in height and 275 pixels in width. Larger images will automatically be re-sized.

Alt-text for the logo:   
Text appears when you mouse over the logo.

Home page URL:   
Send user to this URL when they click on the logo image.

Text to appear with logo:   
40 character limit.

Configure the default search behavior of the simple search box:  
 Search keyword index  
 Search keyword + full text index



#### 4. Italian Translation

Your WorldCat Local instance and the WorldCat.org interface now includes the ability to select Italiano as the display language.



#### 5. Handling of secured images

We updated the way we display logo images from unsecured URLs (http://) when WorldCat Local is accessed via a secured URL (https://), eliminating the display of pop-up security messages.

If the logo image URL in your Service Config > My WorldCat.org > User Interface Options module uses http:// but your user is accessing your WorldCat Local URL via a secured URL, then your library logo image will not display in the header. Viewers will see your text from the "Alt-text for the logo" box in place of the logo image. This "Text to appear with logo" will continue to display in the header area, if configured.

You can configure the color of this text via the same User Interface Options module. Scroll down to "Color of links and text in the banner" (See Service Config images below).

Here are the display rules for your logo, based on its configuration and the URL configuration for your WorldCat Local:

WorldCat Local URL = https: / Logo Image URL = http: Do not display logo. Display Alt-Text only.

WorldCat Local URL = https: / Logo Image URL = https: Display logo and Alt-Text (no change to current display)

WorldCat Local URL = http: / Logo Image URL = https: Display logo and Alt-Text (no change to current display)

WorldCat Local URL = http: / Logo Image URL = http: Display logo and Alt-Text (no change to current display)

**RECOMMENDATION:** For the best usability and branding experience, we recommend configuring a secure image for "Logo image URL". If that is not possible, make sure that the colors used for the "Alt-text for the logo" and "Text to appear with logo" and the color of the header background is a user-friendly color combination, and that the text that displays makes sense.

User Interface Options Module:

The screenshot shows the 'User Interface Options' configuration page for Boise State University Albertsons Library. The page is divided into several sections:

- Choose your WorldCat.org URL:**
  - \* WorldCat.org URL:** http://boisestate.worldcat.org (with a [check availability](#) link)
  - WorldCat Local Redirect:**  Redirect www.worldcat.org users to this URL
- \* Institution Name:** Boise State University Albertsons Library (Note: This institution name will not appear in the user interface. To configure the institution name in the interface, configure the institution name to results.)
- Customize the banner (optional):**
  - Pick a color for the banner:** 0B1966 (with a color picker)
  - Logo image URL:** http://library.boisestate.edu/images/hori\_v (with a [test URL](#) link)
  - Alt-text for the logo:** Boise State University (highlighted in yellow)

Color of links and text in the banner:     
Enter a hex value (must be 6 characters), or use the color picker to find a hex value.

**Customize links and buttons (optional):** [i](#)

Choose colors to display throughout WorldCat.org:

Search and fulfillment buttons:

Search box:

Unvisited Links:

Hover Links:

Visited Links:

Enter a hex value (must be 6 characters), or use the color picker to find a hex value.

## 6. DOI Link Display Location Change

Display of DOI links has been moved to the Details section of the detailed record. Look for a label "DOI" followed by the actual DOI value.

**Details**

<b>Document Type:</b>	Article
<b>All Authors / Contributors:</b>	<a href="#">Colin Adams</a>
<b>ISSN:</b>	0343-6993
<b>OCLC Number:</b>	752298037
<b>DOI:</b>	<a href="#">10.1007/s00283-010-9185-0</a>
<b>Language Note:</b>	English
<b>Awards:</b>	

## WorldCat knowledge base

Release notes – coming soon

### New Databases

#### Content releases in the Central Index over the last three months

- Counseling and Psychotherapy Transcripts, Client Narratives, and Reference Works (Alexander Street Press)
- GPO Monthly Catalog
- Institute of Physics eJournals and Archive
- Romantic Era Redefined (Alexander Street Press)
- Sixties Primary Documents and Personal Narratives 1960-1974 (Alexander Street Press)
- Taylor and Francis Journals

#### Content releases for the Central Index

##### Expected with or around the November install:

- 23 discrete collections from JSTOR including 19<sup>th</sup> Century British Pamphlets, Arts & Sciences, Biological Sciences, Business, Ecology & Botany, Health & General Sciences, Ireland, Language & Literature, Life Sciences, Mathematics & Statistics, and Music
- Boom uitgevers den Haag (Royal Boom Publishers)
- Cassidy Cataloguing Records for HeinOnline Foreign & International Law Resources
- Cassidy Cataloguing Records for HeinOnline Session Laws, Digital
- Idunn.no Nordic Journals Online (Universitetsforlaget)
- L'Année philologique sur Internet (Société internationale de bibliographie classique (SIBC)
- Norden (Nordic Council of Ministers)