

**COLLECTIONS RIDER  
TO THE JSTOR ARCHIVE LICENSE AGREEMENT**

This Rider is an addendum to, and incorporates by reference all of the terms of, and any amendments or Riders to, the agreement entitled the JSTOR ARCHIVE LICENSE AGREEMENT or the JSTOR INSTITUTIONAL PARTICIPATION AGREEMENT (the "Agreement") entered into by and between JSTOR and The Regents of the University of California ("Licensee"). In accordance with the terms of the Agreement and in addition to the Collection(s) selected therein, Licensee shall hereby participate in the Collection(s) selected below. Information concerning the contents of the Collections in the JSTOR Archive and fees is available at <http://about.jstor.org/content-collections> and <http://about.jstor.org/content/how-subscribe-higher-education> or upon request to JSTOR.

In connection with the foregoing, the parties hereby agree as follows:

**JSTOR Classification:** 1 Very Large Charter, 5 Very Large, 2 Large, 1 Very Small

		OPTION 1		OPTION 2	OPTION 3
	Check to Select	Archive Capital Fee (ACF)	Annual Access Fee (AAF)	Installment Plan** Annual Payment (Combined ACF and AAF over 10 years)	One Time Payment***
<b>JSTOR Multidisciplinary and Discipline Specific Collections<sup>1</sup></b>					
Arts & Sciences I:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences II:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences III:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences IV:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences V:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences VI:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences VII:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences VIII:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences IX:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences X:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences XI:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Arts & Sciences XII:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____
Life Sciences:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____	U.S. \$ _____	

**\*\* Licensees that newly participate in any of the JSTOR Arts & Sciences collections and/or the Life Sciences Collection have the option to pay out the Archive Capital Fee over a period of ten (10) years. There will be no interest charged on any of these payments over the ten-year period. At the conclusion of the ten years, when the Archive Capital Fee is completely paid, Licensee will pay only the Annual Access Fee for the collections it participates in. The annual installment payment is calculated by adding one-tenth of the collection's Archive Capital Fee to its Annual Access Fee.**

**When choosing this payment arrangement, Licensee will pay one-tenth of the applicable amount upon signing the agreement in addition to any applicable Annual Access Fee. Each subsequent payment, both the portion of the Archive Capital Fee and the applicable Annual Access Fee, will be payable yearly on or about the beginning of each calendar year.**

<sup>1</sup> For further information and terms concerning pricing and available savings please see <http://about.jstor.org/access>.

Please note that if a participant leaves JSTOR at any time during the ten years, but later returns to participation, the payments towards the Archive Capital Fee (and the current Annual Access Fee) will resume from the point at which the participant left. By way of example, if a participant leaves JSTOR after three years, and has paid the applicable portion of the Archive Capital Fee, when the institution returns, payments will start with the amount owed for the fourth year and will continue until the Archive Capital Fee has been completely paid.

For more information on paying the Archive Capital Fee over ten years, see <http://about.jstor.org/fees/13008>.

\*\*\*Licensees that participate in a minimum number of JSTOR Arts & Sciences collections through Options 1 or 2 are eligible to participate in additional Arts & Sciences collections by paying a one-time fee per collection (Option 3). The applicable minimum number shall be determined by JSTOR. Option 3 allows for continuing access to those additional collections without further payment of Annual Access Fees for those collections, subject to JSTOR's Terms and Conditions of Use, which shall survive termination of this Institutional Participation Agreement. The amount of the one-time payment will be set by JSTOR, a portion of which shall consist of the Archive Capital Fee. Consortium participants are eligible for Option 3 only if the particular consortium institution individually participates in the designated minimum number of JSTOR collections.

For more information on the One-Time Payment Option, see <http://about.jstor.org/fees/13008>

		Archive Capital Fee	Annual Access Fee
Biological Sciences:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business I:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business II:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business III:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Business IV: <sup>2</sup>	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Ecology & Botany I:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Ecology & Botany II:	<input checked="" type="checkbox"/>	U.S. \$ [Text deleted]	U.S. \$ [Text deleted]
Health & General Sciences:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Ireland Collection:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Jewish Studies: <sup>2</sup>	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Language & Literature:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Mathematics & Statistics:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____
Music:	<input type="checkbox"/>	U.S. \$ _____	U.S. \$ _____

#### Additional JSTOR Collections

19<sup>th</sup> Century British Pamphlets ☐ U.S. \$ \_\_\_\_\_ U.S. \$ \_\_\_\_\_

**Network Participation Fee (if applicable):** U.S. \$ \_\_\_\_\_

Struggles for Freedom in Southern Africa: ☐ U.S. \$ \_\_\_\_\_

<sup>2</sup> The Business IV and Jewish Studies Collections are also available with a one-time payment. Please contact your licensing representative for more information on this licensing option.



African Cultural Heritage  
Sites and Landscapes:

☐

U.S. \$ \_\_\_\_\_

**Annual Access Fee:**

Global Plants:

☐

U.S. \$ \_\_\_\_\_

**JSTOR ALUMNI ACCESS PROGRAM**

☐

U.S. \$ \_\_\_\_\_

For an institution choosing to have its Alumni (as defined in the JSTOR Alumni Access Program Terms and Conditions) participate in collections to which it has access, Licensee shall pay a fee equal to 10% of the total Annual Access Fees due for the then-current year for such access. The JSTOR Alumni Access Program shall be governed by the JSTOR Terms and Conditions of Use and the JSTOR Alumni Access Terms and Conditions.

For those institutions who wish to participate in the JSTOR Alumni Access Program, please see <http://about.jstor.org/service/access-alumni> for further information.

**TOTAL:**

U.S. \$ [Text  
deleted]

U.S. \$ [Text  
deleted]

Licensee VAT Registration Number or sales tax exemption number (please provide tax exempt authorization document), if applicable: \_\_\_\_\_

**Payment Terms**

The total Archive Capital Fee and Network Participation Fee indicated above shall be due and payable thirty (30) days after the date of invoice. Licensee shall be invoiced for the total Annual Access Fee indicated above on or about the beginning of every calendar year during the initial and renewal terms of this Agreement. These fees are in addition to any Archive Capital Fee(s), Network Participation Fee(s), or Annual Access Fee(s) payable under the Agreement or any amendments or Riders thereto. The above total Annual Access Fee for the first year shall be prorated to reflect the number of months remaining in the calendar year following the date access to the JSTOR Archive is established and shall be due and payable thirty (30) days after the date of invoice. The Annual Access Fees are subject to reasonable annual increases.

All payments provided for in this Rider shall be paid in United States Dollars, in an amount to be calculated and established at the time payment is due such that after deduction for any taxes, assessments or charges levied, assessed or imposed which Licensee, JSTOR or any other party shall be required to pay or withhold in respect to or calculated with reference to such amount, the remainder actually received by, and due and payable to JSTOR shall be the amounts specified in this Rider.

Any payments made more than thirty (30) days after they are due and payable shall be subject to a 10% annual interest charge. All payments shall be made by check payable to JSTOR.

Should, at any time, payments required of Licensee be subject to government regulations or prohibitions, Licensee shall use its best efforts to obtain such governmental authorization as may from time to time be required by applicable law in order to promptly and duly meet the payment obligations set forth above. If such authorization is obtained, payments due shall be paid promptly. In the event any law or regulation for the time being in force shall prohibit or restrict the transfer of part or all of such payments, Licensee shall deposit in national currency, at the governing rate of exchange, any sum or sums that may become due and payable to the credit of JSTOR with such bank or other institution, if permitted, as JSTOR may direct. In these instances, Licensee will deliver to JSTOR the certificate of deposit by Licensee in the account of JSTOR of any payments due. Nothing contained in this provision shall be construed to relieve Licensee of its obligations to make payments and to be diligent in its efforts to remit all payments required under this Rider to JSTOR in United States currency whenever there are no legal impediments.

All other terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties have executed this Rider by their duly authorized representatives as of the date indicated below.

**LICENSEE**

Address: California Digital Library  
UC Office of the President  
415 20th St., 4th Floor  
Oakland, CA 94612

**JSTOR, a part of ITHAKA**

Address: 2 Rector Street  
18<sup>th</sup> Floor  
New York, NY 10006

[Text deleted]

BY: \_\_\_\_\_  
NAME \_\_\_\_\_  
TITLE: Executive Director  
DATE: 10-28-13

[Text deleted]

E  
N  
TITLE: \_\_\_\_\_  
DATE: \_\_\_\_\_

[Text deleted]

1/8/14

**Associate VP of Institutional Sales & Strategic Partnerships**