

## **Amendment to Memorandum of Understanding between JMIR Publications and UC, signed and dated December 20, 2023**

### **Purpose**

The purpose of this amendment is to extend the aforementioned Memorandum of Understanding, previously amended to expire on December 31, 2023, through the month of February 2024 to allow sufficient time for UC stakeholder groups to review and vote on a proposed 2024 – 2026 license agreement between UC and JMIR.

### **Extension of term**

With the signing of this amendment, the end date of this agreement is extended to February 29, 2024. JMIR commits to continuing the implementation of the agreement as described in the MOU; no changes shall be made to the author experience or the level of financial support that authors receive under this agreement. UC commits to the additional financial terms described below.

### **Financial terms for extension**

The outcome from the 2023 agreement is such that there is likely to be money remaining in the deposit account at the end of December. Additionally, UC and JMIR are currently in discussions regarding a renewal agreement with a maximum UC library spend of \$180,833 in 2024. UC commits to using the remaining funds in the deposit account at the end of 2022, plus up to 1/12th of the maximum 2024 spend under discussion (\$15,069 for the library portions of articles submitted in January through February 2024).

If UC and JMIR are able to reach a 2024 – 2026 license agreement to include and cover the full year of 2024, UC's commitment described above - for up to 1/12th of the 2024 full-year commitment (\$15,069) to cover articles submitted in January through 2024 in addition to the 2023 deposit remainder - is superseded by the full-year 2024 commitment in that larger agreement in addition to the 2023 deposit remainder. No separate invoice is issued for this amendment, but rather the entire year is invoiced as provided in the larger license agreement, covering articles submitted starting January 1, 2024.

If UC and JMIR are not able to reach a 2024 – 2026 license agreement to include and cover the full year of 2024, JMIR and UC would collaborate to calculate the expected spend required to cover library portions of APFs for articles submitted in January through February 2024 based on historical publication and acceptance patterns. JMIR would invoice UC accordingly:

- If the funds remaining in the deposit account from 2023 are sufficient to cover this expected spend, those funds are used for that purpose and any remaining funds are refunded to CDL.
- If the funds remaining in the deposit account from 2023 are not sufficient to cover this expected spend, those funds are exhausted, and JMIR invoices CDL for the remaining balance, up to a maximum of \$15,069.

[REDACTED] Memorandum of Understanding has been agreed

and signed by:

DocuSigned by:

*Gunter Eisenbach*

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Name: [REDACTED]

Title: CEO

Date: 12/20/2023

DocuSigned by:

Name: [REDACTED]

Title: director of Shared Collections, CDL

Date: 12/20/2023

California Digital Library